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- (75) Inventors/Applicants (for US only): SHUSTER, Mark

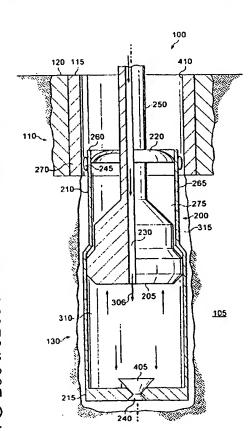
Park Row, Houston, TX 77084 (US).

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- (81) Designated States (national): AE, AG, AL, AM, AT, AU, AZ, BA, BB, BG, BR, BY, BZ, CA, CH, CN, CO, CR, CU, CZ, DE, DK, DM, DZ, EC, EE, ES, FI, GB, GD, GE, GH, GM, HR, HU, ID, IL, IN, IS, JP, KE, KG, KP, KR, KZ, LC, LK, LR, LS, LT, LU, LV, MA, MD, MG, MK, MN, MW, MX, MZ, NO, NZ, OM, PH, PL, PT, RO, RU, SC, SD, SE, SG, SK, SL, TJ, TM, TN, TR, TT, TZ, UA, UG, US, UZ, VC, VN, YU, ZA, ZM, ZW.
- (84) Designated States (regional): ARIPO patent (GH. GM, KE, LS, MW, MZ, SD, SL, SZ, TZ, UG, ZM, ZW). Eurasian patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European patent (AT, BE, BG, CH, CY, CZ, DE, DK, EE, ES, FJ, FR, GB, GR, HU, IE, IT, LU, MC, NL, PT, RO,

[Continued on next page]

(54) Title: SEEF-LUBRICATING EXPANSION MANDREL FOR EXPANDABLE TUBULAR



(57) Abstract: A self-lubricating expansion mandrel (205) includes a system for lubricating the interface between the self-lubricating expansion mandrel (205) and a tubular member (210) during the radial expansion of the tubular member (210).

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GA. GN, GQ, GW, ML, MR, NE, SN, TD, TG).

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## INTERNATIONAL SEARCH REPORT

International application No.

PCT/US03/25675

| A. CLASSIFICATION OF SUBJECT MATTER  |   |   |                                |  |
|--|---|---|--------------------------------|--|
| IPC(7) : E21B 23/00, 43/10   |   |   |                                |  |
| US CL  | : 166/207, 55.7   |   |                                |  |
| According to International Patent Classification (IPC) or to both national classification and IPC  |   |   |                                |  |
| B. FIELDS SEARCHED   |   |   |                                |  |
| Minimum documentation searched (classification system followed by classification symbols)  |   |   |                                |  |
| U.S.: 166/207, 55.7, 50, 55, 55.1, 205, 209, 216, 242.1, 297, 380, 384   |   |   |                                |  |
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| Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched  |   |   |                                |  |
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| Electronic data have computed during the investigation   |   |   |                                |  |
| Electronic data base consulted during the international search (name of data base and, where practicable, search terms used) Please See Continuation Sheet   |   |   |                                |  |
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| C. DOCUMENTS CONSIDERED TO BE RELEVANT   |   |   |                                |  |
| Category *   | Citation of document, with indication, where a                                | ppropriate, of the relevant passages  | Relevant to claim No.          |  |
| X  | US 2002/0062956 A1 (MURRAY et al.) 30 May 20                                  | 002 (30.5.2002), whole document   | 1-9                            |  |
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| Y  | US 5,014,779 A (MELING et al) 14 May 1991 (14                                 | .05.1991), column 3, lines 31-36  | 19-23                          |  |
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| Further  | documents are listed in the continuation of Box C.                            | See patent family annex.  |                                |  |
| Special categories of cited documents:     T   |   |   |                                |  |
| date and not in conflict with the application but cited to understand the  |   |   |                                |  |
|  | ar relevance  | principle or theory underlying the invent                                   | ion                            |  |
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| "L" document   | "L" document which may throw doubts on priority claim(s) or which is cited to |   |                                |  |
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|  | referring to an oral disclosure, use, exhibition or other means               | combined with one or more other such o                                      | focuments, such combination    |  |
| o occument   | referring to an oral disclosure, use, exhibition of other means               | being obvious to a person skilled in the                                    | art                            |  |
| "P" document published prior to the international filing date but later than the "&" document member of the same patent family priority date claimed   |   |   |                                |  |
|  |   |   |                                |  |
| Date of the actual completion of the international search  |   | Date of mailing of the international search                                 | ch report                      |  |
| 11 December  | 2003 (11.12.2003)   | Z5 W/   | 4Y 2004                        |  |
| 11 December 2003 (11.12.2003)  Name and mailing address of the ISA/US  Authorized officer  |   |   |                                |  |
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| Commissioner for Patents P.O. Box 1450   |   | David J. Baggell  |                                |  |
|  |   | Telephone No. (703) 308-1113  |                                |  |
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| Continuation of B. FIELDS SEARCHED Item 3:                           |                |  |
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| Terms: swedge/swage, lubricate/lubricant, teflon, friction, coating, |                |  |
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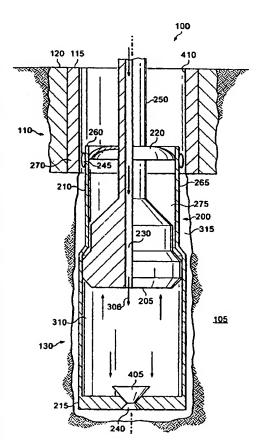
- (71) Applicant (for all designated States except US): ENVENTURE GLOBAL TECHNOLOGY [US/US]; 16200 A. Park Row. Houston, TX 77084 (US).
- (72) Inventors; and
- (75) Inventors/Applicants (for US only): SHUSTER, Mark

[US/US]; 19115 Prospect Ridge Lane, Houston, TX 77094 (US). RING, Lev [US/US]; 14126 Heatherhill Place, Houston, TX 77077 (US).

- (74) Agent: MATTINGLY, Todd; Haynes and Boone, LLP, Suite 3100, 901 Main Street, Dallas, TX 75202 (US).
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- (84) Designated States (regional): ARIPO patent (GH. GM, KE, LS, MW, MZ, SD, SL, SZ, TZ, UG, ZM, ZW), Eurasian patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European patent (AT, BE, BG, CH, CY, CZ, DE, DK, EE, ES, FI, FR, GB, GR, HU, IE, IT, LU, MC, NL, PT, RO,

[Continued on next page]

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(57) Abstract: A self-lubricating expansion mandrel (205) includes a system for lubricating the interface between the self-lubricating expansion mandrel (205) and a tubular member (210) during the radial expansion of the tubular member (210).

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see PCT Gazette No. 43/2004 of 21 October 2004, Section  $\Pi$ 

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#### **AMENDED CLAIMS**

[received by the International Bureau on 23 July 2004 (23.07.2004); claims 24-47 added

- 17. The self-lubricating expansion mandrel of claim 12, wherein the solid lubricant retained in the plurality of troughs formed in a textured pattern comprises a thermo-sprayed coating.
- 18. The self-lubricating expansion mandrel of claim 12, wherein the depth of the plurality of troughs formed in a textured pattern is in a range of between about 50 and 150 microns.
- 19. A self-lubricating expansion mandrel for expanding a tubular member, comprising:
  - a housing including a tapered outer surface;
  - one or more grooves formed in the tapered outer surface; and
  - a grease supply chamber in the housing;
  - a conduit from the grease supply chamber to one or more of the grooves; and
- means for forcing grease from the grease supply chamber trough the conduit to one or more of the grooves.
- 20. The self-lubricating expansion mandrel of claim 19, wherein the one or more grooves comprise circumferential grooves.
- 21. The self-lubricating expansion mandrel of claim 19, wherein the grooves comprise axial grooves.
- 22. The self-lubricating expansion mandrel of claim 19, wherein the grooves comprise a pattern of grooves with both an axial and a circumferential component.
- 23. The self-lubricating expansion mandrel of claim 22, wherein the pattern of grooves comprises a textured surface.
- 24. A self-lubricating expansion mandrel for expanding a tubular member, comprising: a housing including a tapered outer surface; one or more grooves formed in the tapered outer surface; and solid lubricant retained in one or more of the grooves;
- wherein the grooves comprise circumferential grooves.
- 25. A self-lubricating expansion mandrel for expanding a tubular member, comprising: a housing including a tapered outer surface;

one or more grooves formed in the tapered outer surface; and solid lubricant retained in one or more of the grooves;

wherein the grooves comprise axial grooves.

- 26. A self-lubricating expansion mandrel for expanding a tubular member, comprising: a housing including a tapered outer surface;
- one or more grooves formed in the tapered outer surface; and

solid lubricant retained in one or more of the grooves;

wherein the grooves comprise a pattern of grooves with both an axial and a circumferential component.

27. A self-lubricating expansion mandrel for expanding a tubular member, comprising: a housing including a tapered outer surface;

one or more grooves formed in the tapered outer surface; and

solid lubricant retained in one or more of the grooves; wherein the pattern of grooves comprises a textured surface.

- 28. A self-hubricating expansion mandrel for expanding a tubular member, comprising: a housing including a tapered outer surface; one or more grooves formed in the tapered outer surface; and solid lubricant retained in one or more of the grooves; wherein the depth of the grooves is in a range of between about 1 and 4 microns.
- 29. A self-lubricating expansion mandrel for expanding a tubular member, comprising: a housing including a tapered outer surface; one or more grooves formed in the tapered outer surface; and solid lubricant retained in one or more of the grooves; wherein the depth of the grooves is in a range of between about 10 and 50 microns.
- 30. A self-lubricating expansion mandrel for expanding a tubular member, comprising:
  a housing including a tapered outer surface;
  one or more grooves formed in the tapered outer surface; and
  solid lubricant retained in one or more of the grooves;
  wherein the solid lubricant retained in one or more of the grooves comprises a thermo-sprayed coating.
- 31. A self-lubricating expansion mandrel for expanding a tubular member, comprising: a housing including a tapered outer surface; one or more grooves formed in the tapered outer surface; and solid lubricant retained in one or more of the grooves; wherein the depth of the grooves is in a range of between about 50 and 150 microns.
- 32. A self-lubricating expansion device for expanding a tubular member, comprising: a housing including a tapered outer surface; one or more depressions formed in the tapered outer surface; and a lubricant supply chamber in the housing; a conduit from the lubricant supply chamber to one or more of the depressions; and means for forcing lubricant from the lubricant supply chamber trough the conduit to one or more of the depressions.
- 33. The self-hibricating expansion mandrel of claim 32, wherein the one or more depressions comprise circumferential grooves.
- 34. The self-lubricating expansion mandrel of claim 32, wherein the depressions comprise axial grooves.
- 35. The self-lubricating expansion mandrel of claim 32, wherein the depressions comprise a pattern of grooves with both an axial and a circumferential component.

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36. The self-lubricating expansion mandrel of claim 35, wherein the pattern of grooves comprises a textured surface.

- 37. A self-lubricating expansion device for expanding a tubular member, wherein the interface between the expansion device and the tubular member, during the expansion process, includes a leading edge portion and a trailing edge portion, comprising:
- a housing including a tapered outer surface;
- one or more first depressions formed in the leading edge portion of the tapered outer surface; and a lubricant supply chamber in the housing;
- a conduit from the lubricant supply chamber to one or more of the first depressions; means for forcing lubricant from the lubricant supply chamber trough the conduit to one or more of the depressions;
- one or more second depressions formed in the trailing edge portion of the tapered outer surface; and a solid lubricant provided within one or more of the second depressions.
- 38. The self-lubricating expansion mandrel of claim 37, wherein one or more of the first and second depressions comprise circumferential grooves.
- 39. The self-lubricating expansion mandrel of claim 37, wherein one or more of the first and second depressions comprise axial grooves.
- 40. The self-lubricating expansion mandrel of claim 37, wherein one or more of the first and second depressions comprise a pattern of grooves with both an axial and a circumferential component.
- 41. The self-lubricating expansion mandrel of claim 40, wherein the pattern of grooves comprises a textured surface.
- 42. A method of lubricating the interface between and expansion device and a tubular member during an expansion of the tubular member using the expansion device, wherein the interface between the expansion device and the tubular member comprises a leading edge portion and a trailing edge portion, comprising:

injecting a fluid lubricant into the leading edge portion; and providing a solid lubricant in the trailing edge portion.

43. A system for lubricating the interface between and expansion device and a tubular member during an expansion of the tubular member using the expansion device, wherein the interface between the expansion device and the tubular member comprises a leading edge portion and a trailing edge portion, comprising:

means for injecting a fluid lubricant into the leading edge portion; and means for providing a solid lubricant in the trailing edge portion.

44. A method of lubricating the interface between and expansion device and a tubular member during an expansion of the tubular member using the expansion device, wherein the interface between the

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expansion device and the tubular member comprises a leading edge portion and a trailing edge portion, comprising:

providing a supply of a fluid lubricant within the expansion device; and injecting the fluid lubricant into the leading edge portion.

45. A system for lubricating the interface between and expansion device and a tubular member during an expansion of the tubular member using the expansion device, wherein the interface between the expansion device and the tubular member comprises a leading edge portion and a trailing edge portion, comprising:

means for providing a supply of a fluid lubricant within the expansion device; and means for injecting the fluid lubricant into the leading edge portion.

46. A method of lubricating the interface between and expansion device and a tubular member during an expansion of the tubular member using the expansion device, wherein the interface between the expansion device and the tubular member comprises a leading edge portion and a trailing edge portion, comprising:

providing a supply of a solid lubricant on the expansion device within the trailing edge portion.

47. A system for lubricating the interface between and expansion device and a tubular member during an expansion of the tubular member using the expansion device, wherein the interface between the expansion device and the tubular member comprises a leading edge portion and a trailing edge portion, comprising:

means for providing a supply of a solid lubricant on the expansion device within the trailing edge portion.